

Automotive & Mobility

T V C C J A P A N D E S K

Japan's mobility sector is shifting toward EVs, software-defined vehicles and smarter logistics creating opportunities for UK components, engineering, and digital mobility solutions.

Why This Sector Matters

- Japan sold **4,565,777 new passenger vehicles in 2025**, demonstrating market scale.
- Japan's Mobility **DX strategy targets competitiveness in software-defined** vehicles and automotive digital transformation.

Opportunities for UK Businesses

- **Supply components and subsystems** supporting EVs and next-gen mobility (power electronics, materials, specialist parts).
- **Collaborate on connected mobility**, telematics, cybersecurity and mobility data solutions.
- **Deliver systems integration** and testing for enterprise and industrial mobility deployments.

Opportunities for Indian Investors

- **Partner with UK innovators** on smart mobility solutions and EV supply chain collaboration.
- **Validate and scale mobility technologies** through UK testbeds.
- **Develop joint offerings** for decarbonised transport and intelligent logistics.